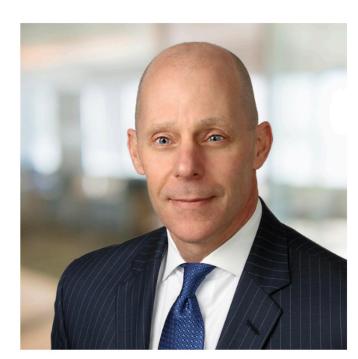
# **MARKET INSIGHT**



## Nebraska Market Insight | January–March 2020



### **Bragg Lewis Knutson Community Service Award**

A neighborly spirit, expressed through community involvement and philanthropic efforts, is one of our firm's core values and a defining characteristic of our corporate culture. The Bragg Lewis Knutson Community Service Award celebrates associates' generosity and compassion as expressed through their service to community. This award recognizes an individual whose long sustained volunteer efforts embody the spirit of giving and whose dedication has makes a positive impact on the lives of others. It is named for Bob Bragg, Gene Lewis and Don Knutson, three D.A. Davidson executives who were

prestigious honor employee award.

known for their community service, generosity and focus on helping others. This is our firm's most

We congratulate Bryan Schneider, a member of D.A. Davidson's Omaha office, for receiving this annual award. Schneider has a long and deep history of serving the Omaha nonprofit community.



### **Envestnet Team Meetings**

D.A. Davidson's Wealth Management group is committed to making investments in our business that empower us to continue to enhance the client experience and increase efficiencies. To continue supporting the expansion of our advisory business, Chad Edwards, Vice President, Regional Sales, of

Envestnet, met with individual teams, in late February.



### **American Heart Association Heart and Stroke Ball**

As a support of Omaha Heart and Stroke Ball 2020, D.A. Davidson will help the American Heart Association connect, innovate, influence, and invest in advancing their efforts to change health outcomes as they relate to heart disease and

The Heart Ball celebrates these efforts to build a foundation of health in our community to ensure everyone lives a longer, healthier life. The evening festivities included dinner, the opportunity to Open Your Heart and further support their mission, and an exciting live auction.

## 2019 Year- End Summary



#### Kathy- Outstanding Achievement Award

It is with great pleasure that we recognize our own Kathy Dewhurst, who won the Outstanding Achievement Award at the BOOM meeting. We couldn't be more proud of her and it goes without saying that she daily has outstanding achievements. The branches would not be the same without her expertise and dedication to all of us.



#### Jennifer Digilio- Registered Client Associate Panel of Excellence

We are also very proud to recognize Jennifer Digilio, as she was named the Registered Client Associate Panel of Excellence. This award recognizes Registered Associates within our firm who have gone above and beyond and deserve recognition for their outstanding performance and contributions. Jennifer was nominated on her vast knowledge of many Applications-Morningstar Workstation, On Trax and Envestnet. Jennifer provides superior support on client meeting preparation. Her dedication to mastering different technology applications and the speed and accuracy that she prepares the

knowledge with others!



# Award

Serve Nebraska Flood Assistance

D.A. Davidson & Co. was selected by the Governor as an honoree group for our flood assistance, thereby receiving an award in the Disaster Category for the 2019 Step Forwards Award. ServeNebraska along with the Governor seeks to honor volunteers throughout Nebraska as part of the Governor's commission on Volunteerism.



#### 2019 Annual Report Click here to access a PDF of our

publication.